



# FINANCIAL AID APPLICATION FORM

**Academic year 2021-2022**

(to be filled every year)

Stringent tests are applied to the award of Financial Aid (FA), which will be made solely on the basis of need and performance of the student. Please complete all sections of the form in **CAPITAL LETTERS**; incomplete forms will summarily be rejected and no award will be made. Please attach all supporting documents as per Annexure I.

## I. Student information

First name		Middle name(s)		Family name		UCID	
DOB (DD/MM/YYYY)		Age as of 31 July (year of entry)*		Gender <input type="checkbox"/> Male <input type="checkbox"/> Female		Nationality	Day/Res
PRESENT SCHOOL*		Academic Year 2020-21		Academic Year 2021-22		Applying for grade*	
		Grade	Day/Res	Grade	Day/Res		
Name of parent (first, middle, family)				Parent's occupation/Source of income			
Father							
Mother							
Parents' residential address				Email address			
				Father:			
				Mother:			
PAN card number							
Father:				Mother:			
Mobile number						Residential no	
Father				Mother:			
Number of family members: _____							
Details of dependent family members in household							
S.no	Name	Relation	Occupation	S.no	Name	Relation	Occupation
1				6			
2				7			
3				8			
4				9			
5				10			
Names of children who are studying				Name of school/college		Net annual school fees	

**NOTE: \* For new admissions only**



## 2. Financial referee (should not be related to applicant)

First name	Middle name(s)	Family name
Referee's address		
.....		
.....		
.....		
Mobile number	Residential phone number	Referee's Occupation
Relationship of referee to applicant (e.g. employer, friend, business partner, religious leader).		

## 3. Family income & expenditure (Please mention in INR).

Income particulars	Father	Mother	Extended family	Total
Occupation				
Nature of business				
Income from salary <sup>1</sup>				
Income from business <sup>2</sup>				
Income from interest <sup>3</sup>				
Income from rent <sup>4</sup>				
Income from other sources <sup>5</sup>				
<b>Total income</b>				
<b>Total income tax paid<sup>6</sup></b>				
<b>Net income in hand</b>				



Expenditures/outflows	Father	Mother	Extended family	Total
Annual house rent				
Annual utilities expenditure <sup>7</sup>				
Annual food expenditure				
Annual vehicle expenses <sup>8</sup>				
Annual servant wages				
Annual education expenses <sup>9</sup>				
Family holidays <sup>10</sup>				
Annual investments <sup>11</sup>				
Other outgoings <sup>12</sup>				
<b>Total outgoings</b>				
<b>Net free cash income</b>				

List of documents to be attached	Year – 1 (FY 2018-19)			Year – 2(FY 2019-20)			Year – 3(FY 2020-21)		
	Document attached			Document attached			Document attached		
	Yes/No	page from	page to	Yes/No	page from	page to	Yes/No	page from	page to
<sup>1</sup> Please attach salary certificates from the last three Financial Years matching with the figures disclosed.									
<sup>2</sup> Please attach business accounts from the last three Financial Years including balance sheet, P&L account, bank statements, etc. Please attach a separate list to link this with the assets disclosed in the following table (investments).									
<sup>3</sup> Please attach a separate list to link this with the assets disclosed in the Table – 4 ( <b>Savings</b> ).									
<sup>4</sup> Please attach a separate list to link this with the assets disclosed in the Table – 4 ( <b>Property</b> ).									



List of documents to be attached	Year – 1 (FY 2018-19)			Year – 2(FY 2019-20)			Year – 3(FY 2020-21)		
	Document attached			Document attached			Document attached		
	Yes/No	page from	page to	Yes/No	page from	page to	Yes/No	page from	page to
<sup>5</sup> Please give a detailed list to support the numbers disclosed.									
<sup>6</sup> Please attach income tax returns, acknowledgment, and assessment orders for the last three Financial Years.									
<sup>7</sup> Utilities to include: electricity, telephone, gas, repairs. Please provide supporting documents for the same.									
<sup>8</sup> Please ensure that these documents are not duplicated by including them in the business accounts as well.									
<sup>9</sup> Please match this figure with Table - I last point.									
<sup>10</sup> Please give relevant details like destination/s, duration, funding source, frequency, etc. supported by passport photocopies.									
<sup>11</sup> Please include tax saving tools as well (PF, PPF, NSC, FD, ULIP, LI, Med claim, SIP, MF, etc.)									
<sup>12</sup> Please attach a separate list detailing the numbers reflected and other relevant information, including non-business related loans with principal and interest amounts segregated for every loan.									

Based on the figures I have submitted, I am applying for Financial Aid of (%)

Existing Financial Aid Details (Academic Year 2020 – 21)

Tuition Fee %	Food %	Transport Fee%	Residential Fee%



**Please note** that the Financial Aid Committee will not issue an award if they believe that the remaining amount of fees cannot be paid. Families should also consider the annual rise in fee schedules in assessing whether you are able to send your child to the Academy.

#### 4. Capital assets (Please attach separate sheet if required)

Property	Address	Area details	Year of purchase	Acquired value	Current market value
Undeveloped land					
Houses, apartments, etc.					
<b>Savings</b>				Financial Year 2020 - 21	
				Doc att. Yes/No	Doc att. page from
Total balance in all family savings accounts (please provide bank statement)					
Balance in fixed deposits					
Mutual funds					
PF balance / PPF Balance					
Total cash in hand					
<b>Total</b>					
<b>Investments</b>				Financial Year 2020 - 21	
				Doc att. Yes/No	Doc att. page from
Market value of share of business					
Market value of partnerships, proprietorships, etc.					
Motor vehicles		Year of purchase	Acquired value		
Make of car / motorbike / scooter					
Make of second car / motorbike / scooter					
Miscellaneous (please state the nature and value of any other capital assets)					
<b>Total capital assets of all kinds</b>					



## 5. Capital liabilities

Credit card / charge card	Financial Year 2020-21		
	Doc att. Yes/No	Document attached page from	Document attached page to
1. Please provide statements of all credit cards for the last 12 months			
2. Please provide statements of all charge cards (and EMI cards, etc.,) for the last 12 months			
Loans secured against property (please provide balance certificate)			
Total of all property mortgages			
Total of all loans secured against land			
Other loans (please provide balance certificate)			
Hire purchase or other loan agreements			
Unsecured loans			
Business loans			
<b>Total capital liabilities of all kinds</b>			
<b>Net capital assets</b>			

## DECLARATION

I, \_\_\_\_\_, parent of \_\_\_\_\_ do hereby attest to the accuracy and completeness of the information that I have submitted on this application form as well as the accompanying documents. I understand, accept and agree to the terms and conditions of the Financial Aid award and agree to abide by them irrespective of whether Financial Assistance is granted to the applicant. I understand that the discovery of any false information and non-reporting of material facts may lead to the withdrawal of Financial Aid (if granted) and the costs of recovery of grant. Furthermore, I understand that a grant of Financial Aid is only for one year does not guarantee or assure whatsoever that Financial Aid will be made available at any later stage including succeeding Academic Years.

<b>Signature of Father</b>		<b>Signature of Mother</b>	
<b>Place</b>		<b>Place</b>	
	<b>Date</b>		<b>Date</b>



## Annexure I.

**Please ensure that this form is complete before submission. Incomplete forms will be rejected and no award made.**

- If no income tax return has been filed, please send us a cover letter explaining why this is. **The certified statement of income is a compulsory document, without which the Financial Aid Application will not be considered.** Include a list of all benefits from each employer. This information will be subject to verification through confidential inquiries by the Financial Aid Committee.
- To continue receiving the Financial Aid, the student must remain in good standing in so far as moral conduct & behaviour is concerned. The student must maintain the effort and achievement grades expected of all AKAH Students. Students on a merit scholarship are expected to maintain a minimum cumulative grade point average of “4.0”. Students are also expected to fully participate in enrichment activities.
- Serious misbehaviour, a continued grade point average lower than what is expected, non-participation in enrichment activities and/or continued probation status may result in the Aid being withdrawn.
- This completed form should accompany the application form for admission to the Academy. Financial Aid applications received later will not be accepted for new admission cases.
- Application for Financial Aid will have no bearing on the admissions process.
- You may be asked to attend an interview or to allow a visit to your home.
- Resources for Financial Aid are limited. Early applications are more likely to be successful than late applications and no applications for Financial Aid will be accepted after 30<sup>th</sup> April 2021.



**FOR OFFICE PURPOSE ONLY**

FIN-NAV CODE \_\_\_\_\_

UCID \_\_\_\_\_

Academic Performance of the student year wise											
Grade	Academic Year	Final Marks in Subjects									
		S-1	S-2	S-3	S-4	S-5	S-6	S-7	S-8	S-9	S-10
		I - Lang	II - Lang	Mathematics	Sciences	Humanities	Arts	Music	Sports		
	2020- 21										
	2019- 20										
	2018- 19										

Aid Awarded on Fees Year wise						
Academic Year	Tuition Fee	Residential Fee	Mess Fee	Transport Fee	Admission Fee	Nature of Aid
2020- 21						
2019- 20						
2018- 19						

Fees Outstanding details						
Academic Year	Balance as of					
2020- 21						
2019- 20						

Review Date \_\_\_\_\_

Comments \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Proposed FA \_\_\_\_\_% Applicable on

Admission	Tuition	Residential	Food	Transport

Reviewer Name:	Reviewer Sign & Date:
Reviewer Name:	Reviewer Sign & Date:
Reviewer Name:	Reviewer Sign & Date:

Review Date \_\_\_\_\_

Comments \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Proposed FA \_\_\_\_\_% Applicable on

Admission	Tuition	Residential	Food	Transport

Reviewer Name:	Reviewer Sign & Date:
Reviewer Name:	Reviewer Sign & Date:
Reviewer Name:	Reviewer Sign & Date: