



FINANCIAL AID APPLICATION FORM

Academic year 2019-20

(to be filled every year)

Stringent tests are applied to the award of Financial Aid (FA), which will be made solely on the basis of need and performance of the student. Please complete all sections of the form in CAPITAL LETTERS; incomplete forms will summarily be rejected and no award will be made. Please attach all supporting documents as per Annexure I.

I. Student information

| | | | | | |
|--|--|-----------------------------------|--------------------------------|---|--------------------|
| First name | | Middle name(s) | | Family name | |
| DOB (day, month, year) | | Age as of 31 July (year of entry) | | Gender <input type="checkbox"/> Male <input type="checkbox"/> Female | |
| Present school | | Present grade | Score | | Applying for grade |
| Name of parent (first, middle, family) | | | Parent's occupation | | |
| Father | | | | | |
| Mother | | | | | |
| Parents' residential address | | | Email address | | |
| | | | Father: | | |
| | | | Mother: | | |
| PAN card number | | | | | |
| Father: | | | Mother: | | |
| Mobile number | | | | Residential phone number | |
| Father: | | Mother: | | | |
| Number of dependent family members | | | Number of members in household | | |
| | | | | | |
| Names of children who are studying | | Name of school/college | | Net annual school fees | |
| | | | | | |
| | | | | | |
| Names of children not in school | | Age | Total education fees | | |
| | | | | | |
| | | | | | |



2. Financial referee (should be unrelated to applicant)

| | | |
|---|--------------------------|-------------|
| First name | Middle name(s) | Family name |
| | | |
| Referee's address | | |
| | | |
| Mobile number | Residential phone number | |
| | | |
| Relationship of referee to applicant (e.g. employer, friend, business partner, religious leader). | | |
| | | |

3. Family income & expenditure

| Income particulars | Father | Mother | Extended family | Total |
|--|--------|--------|-----------------|-------|
| Occupation | | | | |
| Nature of business | | | | |
| Income from salary ¹ | | | | |
| Income from business ² | | | | |
| Income from interest ³ | | | | |
| Income from rent ⁴ | | | | |
| Income from other sources ⁵ | | | | |
| Total income | | | | |
| Total income tax paid⁶ | | | | |
| Net income in hand | | | | |



| Expenditures/outflows | Father | Mother | Extended family | Total |
|---|---------------|---------------|------------------------|--------------|
| Annual house rent | | | | |
| Annual utilities expenditure ⁷ | | | | |
| Annual food expenditure | | | | |
| Annual vehicle expenses ⁸ | | | | |
| Annual servant wages | | | | |
| Annual education expenses ⁹ | | | | |
| Family holidays ¹⁰ | | | | |
| Annual investments ¹¹ | | | | |
| Other outgoings ¹² | | | | |
| Total outgoings | | | | |
| Net free cash income | | | | |

¹ Please attach salary certificates from the last three financial years matching with the figures disclosed.

² Please attach business accounts from the last three financial years including balance sheet, P&L account, bank statements, etc. Please attach a separate list to link this with the assets disclosed in the following table (investments).

³ Please attach a separate list to link this with the assets disclosed in the next table (savings).

⁴ Please attach a separate list to link this with the assets disclosed in the next table (property).

⁵ Please give a detailed list to support the numbers disclosed.

⁶ Please attach income tax returns, acknowledgment, and assessment orders for the last three financial years.

⁷ Utilities to include: electricity, telephone, gas, repairs. Please provide supporting documents for the same.

⁸ Please ensure that these documents are not duplicated by including them in the business accounts as well.

⁹ Please mention the person for which they are being done and how they link to table I last point.

¹⁰ Please give relevant details like destination/s, duration, funding source, frequency, etc. supported by passport photocopies.

¹¹ Please include tax saving tools as well (PF, PPF, NSC, FD, ULIP, LI, Mediclaim, SIP, MF, etc.)

¹² Please attach a separate list detailing the numbers reflected and other relevant information, including non-business related loans with principal and interest amounts segregated for every loan.



| |
|---|
| Net family income per year (total income – total expenditure) |
| |
| Based on the figures I have submitted, I am applying for Financial Aid of (%) |
| |

Please note that the Financial Aid Committee will not issue an award if they believe that the remaining amount of fees cannot be paid. Families should also consider the annual rise in fee schedules in assessing whether you are able to send your child to the Academy.

4. Capital assets

| Property | Address | Year of purchase | Acquired value | Current market value |
|--|---------|------------------|----------------|----------------------|
| Undeveloped land | | | | |
| Houses, apartments, etc. | | | | |
| Savings | | | | |
| Total balance in all family current accounts (please provide bank statement) | | | | |
| Total balance in all family savings accounts (please provide bank statement) | | | | |
| Balance in fixed deposits | | | | |
| Mutual funds | | | | |
| PF balance | | | | |
| PPF balance | | | | |
| Total cash in hand | | | | |
| Total | | | | |
| Investments | | | | |
| Market value of share of business | | | | |
| Market value of partnerships, proprietorships, etc. | | | | |



| Motor vehicles | Year of purchase | Acquired value |
|---|------------------|----------------|
| Make of car / motorbike / scooter | | |
| Make of second car / motorbike / scooter | | |
| Miscellaneous (please state the nature and value of any other capital assets) | | |
| | | |
| | | |
| | | |
| Total capital assets of all kinds | | |

5. Capital liabilities

| | |
|--|--|
| Credit card / charge card | |
| 1. Please provide statements of all credit cards for the last 12 months | |
| 2. Please provide statements of all charge cards (and EMI cards, etc) for the last 12 months | |
| Loans secured against property (please provide balance certificate) | |
| Total of all property mortgages | |
| Total of all loans secured against land | |
| Other loans (please provide balance certificate) | |
| Hire purchase or other loan agreements | |
| Unsecured loans | |
| Business loans | |
| Total capital liabilities of all kinds | |
| Net capital assets | |
| | |



DECLARATION

I, _____, parent of _____ do hereby attest to the accuracy and completeness of the information that I have submitted on this application form as well as the accompanying documents. I understand, accept and agree to the terms and conditions of the Financial Aid award and agree to abide by them irrespective of whether financial assistance is granted to the applicant. I understand that the discovery of any false information and non-reporting of material facts may lead to the withdrawal of Financial Aid (if granted) and the costs of recovery of grant. Furthermore, I understand that a grant of Financial Aid is only for one year does not guarantee or assure whatsoever that Financial Aid will be made available at any later stage including succeeding academic years.

| | | | |
|------------------|--|-------------|--|
| Signature | | | |
| Place | | Date | |



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Annexure I

Documents to be supplied with the application for Financial Aid

- Copy of **all** bank statements (at least one year)
- Copy of any stated mortgage or loan statements, credit card statements, charge cards, etc. (at least one year)
- Copies of receipts for stated interest on loans
- Copies of receipts for stated school fees
- Any other documents that parents want to submit to substantiate the Financial Aid claim

Please ensure that this form is complete before submission. Incomplete forms will be rejected and no award made.

- This completed form should accompany the application form for admission to the Academy. Financial Aid applications received later will not be accepted.
- Application for Financial Aid will have no bearing on the admissions process.
- You may be asked to attend an interview or to allow a visit to your home.
- Resources for Financial Aid are limited. Early applications are more likely to be successful than late applications and no applications for Financial Aid will be accepted after 31st March 2019.